

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
MIAMI DIVISION
www.flsb.uscourts.gov

In re:

BIRD GLOBAL, INC., *et al.*,¹

Debtors.

Chapter 11 Cases

Case No. 23-20514-LMI

(Jointly Administered)

CONSOLIDATED CHAPTER 11 CASE MANAGEMENT SUMMARY

In compliance with Local Rule 2081-1(B), the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), file this *Consolidated Chapter 11 Case Management Summary* and state:

The following data and the data set forth in the attached exhibit represents approximations for background information only and represents the Debtors’ reasonable estimates in response to some of the ensuing questions.

1. Date of Order for Relief under Chapter 11 for all above-captioned Debtors:

December 20, 2023

2. Names, case numbers and dates of filing for each of the Debtors:

Debtor	Case Number	Date of Filing
Bird Global, Inc.	23-20514-LMI	December 20, 2023
Bird Rides, Inc.	23-20515-LMI	December 20, 2023
Bird US Holdco, LLC	23-20516-LMI	December 20, 2023
Bird US Opco, LLC	23-20517-LMI	December 20, 2023
Skinny Labs, Inc.	23-20518-LMI	December 20, 2023

3. Description of Debtors’ Businesses:

For a detailed description of the Debtors, their operations, and their assets and liabilities, the Debtors respectfully refer the Court and parties-in-interest to the *Declaration of Christopher Rankin in Support of Chapter 11 Petitions and First Day*

¹ The address of the Debtors is 392 Northeast 191st Street, #20388, Miami, FL 33179. The last four digits of the Debtors’ federal tax identification numbers are: (i) Bird Global, Inc. (3155); (ii) Bird Rides, Inc. (9939); (iii) Bird US Opco, LLC (6873); (iv) Bird US Holdco, LLC (8390); and (v) Skinny Labs, Inc. (8176).

Pleadings (the “First Day Declaration”) [ECF No. 31] filed on December 20, 2023 (the “Petition Date”).

4. Location of Debtors’ operations and whether the business premises are leased or owned:

<u>Debtor</u>	<u>Address</u>	<u>Leased or Owned</u>
Bird Global, Inc.	392 NE 191st Street, #20388, Miami, FL 33179	Leased
Bird Rides, Inc.	8605 Santa Monica Blvd., #20388, West Hollywood, CA 90069	Leased
Bird US Holdco, LLC	8605 Santa Monica Blvd., #20388 West Hollywood, CA 90069	Leased
Bird US Opco, LLC	8605 Santa Monica Blvd., #20388 West Hollywood, CA 90069	Leased
Skinny Labs, Inc.	2 Embarcadero Center, 8th Floor, c/o WeWork, San Francisco, CA 94111	Leased
Bird Rides, Inc.	711 E Twinsburg Rd, Northfield, OH 44067	Leased
Bird Rides, Inc.	117 N 1st St. #80, Ann Arbor, MI 48103	Leased
Bird Rides, Inc.	910 David Street, Opelika, AL 36801	Leased
Bird Rides, Inc.	3242 Esther Place, Baltimore, MD 21224	Leased
Bird Rides, Inc.	2249 N Sheffield Ave, Chicago, IL 60614	Leased
Bird Rides, Inc.	119 Oakland Park Ave. Columbus, OH 43214	Leased
Bird Rides, Inc.	PO Box 7365, San Francisco, CA 94120	Leased
Bird Rides, Inc.	3030 Kettering Blvd., Suite C, Dayton, Ohio 45439	Leased
Bird Rides, Inc.	c/o Lampe Management Company, 225 Peedin Road, Smithfield, NC 27577	Leased
Bird Rides, Inc.	330 Marshall Street, Suite 100, Lansing, Michigan 48912	Leased
Bird Rides, Inc.	PO Box 1926, Rogers, AR 72757	Leased
Bird Rides, Inc.	409 Delozier Drive, Suite A, Fort Collins, CO 80524	Leased
Bird Rides, Inc.	633 NW 13th Street, Gainesville, Florida 32601	Leased
Bird Rides, Inc.	106 Eastway Drive, Richmond, Kentucky 40475	Leased
Bird Rides, Inc.	155 N. 120th Street, Wauwatosa, WI 53226	Leased
Bird Rides, Inc.	14818 Waconia Street NE, Ham Lake, MN 55304	Leased
Bird Rides, Inc.	PO BOX 1410, Suisun City, CA 94585	Leased
Bird Rides, Inc.	8402 Oakland Place, Orlando, Florida 32819	Leased
Bird Rides, Inc.	PO Box 1186, State College, PA 16804	Leased
Bird Rides, Inc.	4164 East Saint Joseph Way Phoenix, AZ 85018	Leased
Bird Rides, Inc.	One Atlantic Avenue, Pittsburgh, PA 15202	Leased
Bird Rides, Inc.	5046 NE 112th Ave, Portland, OR 97220	Leased
Bird Rides, Inc.	1080 Main St. Pawtucket RI, 02860	Leased
Bird Rides, Inc.	608 Gaston St – Suite 200 Raleigh, North Carolina 27603	Leased
Bird Rides, Inc.	3006 Lincoln Ave. Richmond, VA 23228	Leased
Bird Rides, Inc.	P.O. Box 1801 Roanoke, VA 24008	Leased
Bird Rides, Inc.	5846 South Holladay Blvd Salt Lake City, Utah 84121	Leased

Bird Rides, Inc.	P.O. Box 126308 San Diego, CA 92112	Leased
Bird Rides, Inc.	2095 Jerrold Avenue, Suite 212 San Francisco, California 94124	Leased
Bird Rides, Inc.	1910 B, Centerpoint Road, San Marcos, TX 78666	Leased
Bird Rides, Inc.	3492 Wild Lilac Road, Suite 323, Thousand Oaks, CA 91360	Leased
Bird Rides, Inc.	1330 W Sunset Blvd. Suite G, St George, UT, 84770	Leased
Bird Rides, Inc.	4801 W Crestview Ave., Stillwater OK, 74074	Leased
Bird Rides, Inc.	2612 Centennial Place, Tallahassee, FL 32308	Leased
Bird Rides, Inc.	3200 Gracie Kiltz Ln. Austin TX, 78758	Leased
Bird Rides, Inc.	2440 S 34th Place, Tucson, AZ 85713	Leased
Bird Rides, Inc.	4725 Wisconsin Avenue, N.W., Suite 250, Washington, DC 20016	Leased
Bird Rides, Inc.	1524 Tradescant Ct., Raleigh, NC 27613	Leased
Bird Rides, Inc.	P.O. Box 733 Asotin, WA 99402	Leased
Bird Rides, Inc.	115 Third St. Suite 230, Oakland, CA 94607	Leased
Bird Rides, Inc.	192 Mansfield Ave, Norton MA 02766	Leased
Bird Rides, Inc.	609 Wood Street Suite A, Austin, Texas 78703	Leased
Bird Rides, Inc.	1801 Century Park East, Suite 1560, Los Angeles CA 90067	Leased
Bird Rides, Inc.	1622 Barrington View, Stone Mountain GA 30087	Leased
Bird Rides, Inc.	1060 Central Industrial Drive, Saint Louis MO 63110	Leased
Bird Rides, Inc.	50 Old Courthouse Sq., Suite 608, Santa Rosa CA 95404	Leased
Bird Rides, Inc.	10585 Tierrasanta Blvd., San Diego CA 92124	Leased
Bird Rides, Inc.	155 Cadillac Drive, Suite 100, Sacramento, CA 95825	Leased

5. Reasons for Filing Chapter 11: **Please see First Day Declaration.**

6. List of officers and directors, if applicable, and their salaries and benefits² at the time of filing and during the 1 year prior to filing:

See Exhibit A attached.³

² Employee benefits are described in the Debtors' Emergency Motion for Order (I) Authorizing the Debtors to (A) Pay Workforce Obligations and (B) Maintain Employee Benefit Programs, (II) Authorizing the Debtors' Banks and Other Financial Institutions to Honor Prepetition Transfers, and (III) Granting Related Relief [ECF No. 34].

³ The salaries of the Debtors' officers and directors have been redacted from Exhibit A in order to prevent discord among the employees that could result from disclosure of their respective compensation as well as for privacy reasons. Upon request, the Debtors will provide to the United States Trustee, the Court, DIP Lenders, and any statutory committee appointed in these Chapter 11 Cases, an unredacted schedule of the employees.

7. Debtors' combined fiscal or calendar year to date gross income and the Debtors' combined gross income for the calendar or fiscal year prior to the filing of these petitions:

2023 – \$161,462,110 (through 12/19/2023)

2022 – \$244,659,717

8. Amounts owed to various creditors:

- a. Obligations owed to priority creditors including priority tax obligations:

Approximately \$4,442,939 consisting of:

(i) Employee Wages and related obligations - \$690,000

(ii) Taxes – \$3,752,939⁴

- b. With respect to creditors holding secured claims, the name of and amounts owed to such creditors and a description and estimated value of all collateral of the Debtor securing their claims:

Name	Approx. Amount Owed	Description of Collateral
MidCap Financial Trust, as administrative agent	\$41,355,322.40 in principal, plus \$2,833,148.50 in accrued interest, plus other charges	First lien on substantially all of the assets of Debtors
US Bank Trust Company, National Association as collateral agent	\$63,850,000 in principal, plus \$7,180,000 in interest	2L on substantially all of the assets of Debtors
Tier Mobility, Inc.	\$2,400,000	Asserted first lien on Spin City licenses (disputed)
E&S International Enterprises, Inc.		All inventory of Bird Rides, Inc.
Data Sales Co., Inc.		All equipment and other personal property of Bird Rides, Inc.
Technology Finance Corporation		All equipment and other personal property of Bird Rides, Inc.
Hitachi Capital America Corp.		All rights to and interest in the equipment of Bird Rides, Inc.
C T Corporation System		All equipment and other personal property of Bird Rides, Inc.

⁴ Nothing herein shall constitute an admission as to any amounts owed, and the Debtors reserve all rights with respect thereto.

a. Unsecured Claims: **Approximately \$36,785,091**

9. General Description and Approximate Value of the Debtors' Current and Fixed Assets:

General Description	Approximate Book Value
Cash and cash equivalents (including restricted cash)	\$3,250,000
Accounts receivable (net)	\$1,571,453
Inventory (net)	\$1,308,738
Short Term Deposits (money escrow with respect to litigation)	\$2,341,215
Prepaid Deposits (prepaid insurance, software, promotional expenses, prepayments to professionals, capital expenditures)	\$8,676,100
Property and Equipment (net)	\$100,832,426
Right of Use Assets (book value of lease assets)	\$7,495,864
Other Assets (intangible assets, security deposits (utilities/rent))	\$77,856,284

10. List of all insurance policies, the property covered under the policy, the name of the insurer, the policy number, amount of coverage, whether the premium is current, the date the next premium is due and date the policy expires.

The foregoing information is contained in and is attached to the Debtors' Emergency Motion for an Order Authorizing the Debtors to (I) Continue Administering Insurance Policies and Surety Bond Programs; (II) Continuing Paying Certain Brokerage Fees; and (III) Satisfy Other Obligations Related Thereto in the Ordinary Course of Business [ECF No. 12], filed on the Petition Date.

11. Number of Employees and Amounts of Gross Wages owed as of the Petition Date:

The foregoing information is contained in the Debtors' Emergency Motion for Order (I) Authorizing the Debtors to (A) Pay Workforce Obligations and (B) Maintain Employee Benefit Programs, (II) Authorizing the Debtors' Banks and Other Financial Institutions to Honor Prepetition Transfers, and (III) Granting Related Relief [ECF No. 34], filed on the Petition Date.

12. Status of Debtors' Payroll and Sales Tax Obligations:

The Debtors use an outside payroll service that withholds from gross payroll and deducts from their accounts all taxes, including withholding and employer taxes, and files all payroll tax returns on the Debtors' behalf. There are approximately \$130,000 in payroll tax obligations or past amounts accrued on unpaid payroll as of the Petition Date.

13. Anticipated emergency relief to be requested within 14 days from the petition date:

See attached Exhibit B which contains a list of the various “first day” motions and applications filed on the Petition Date. The Debtors also intend to file a bid procedures motion promptly and will seek to have it heard promptly.

Dated: December 20, 2023

Respectfully submitted,

BIRD GLOBAL, INC., *et al.*
392 NE 191st Street, #20388
Miami, FL 33179

By: /s/ Christopher Rankin

Christopher Rankin
Chief Restructuring Officer

EXHIBIT A

Name	Title	Salary	Term	Currency	Benefits	Notes
Michael Washinushi	CEO		Annual	CAD		Extended Health, Dental, Life, WFH Stipend
Stewart Lyons	President		Annual	CAD		Extended Health, Dental, Life, WFH Stipend
Joe Prodan	CFO		Annual	USD		Medical, Dental, Vision, Life, WFH Stipend
Chris Rankin	CRO		Week	CAD		
Jeff Vance	Corporate Controller		Annual	CAD		Extended Health, Dental, Life, WFH Stipend
Renaud Fages	Chief Mobility Officer		Annual	USD		Medical, Dental, Vision, Life, WFH Stipend
Hunter Gray	CTO		Annual	USD		Medical, HSA, Dental, Vision, Life, WFH Stipend

EXHIBIT B
First Day Motions and Applications

1. *Debtors' Emergency Application for Entry of Order Authorizing Debtors to Employ and Retain Epiq Corporate Restructuring, LLC as Notice, Claims and Solicitation Agent, Effective as of the Petition Date* [ECF No. 7];
2. *Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to File (A) A Consolidated Creditor Matrix and (B) A Consolidated List of the Top Thirty Unsecured Creditors; and (II) Authorizing the Debtors to Redact Certain Personally Identifiable Information for Individual Creditors and Parties in Interest* [ECF No. 9];
3. *Debtors' Emergency Motion for Approval of Form of Notice of Commencement and Proof of Claim* [ECF No. 8];
4. *Debtors' Emergency Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Continue to (I) Maintain Their Cash Management System, (II) Honor Certain Prepetition Obligations Related Thereto, (III) Use Existing Business Forms, and (IV) Perform Intercompany Transactions, and (B) Granting Related Relief* [ECF No. 11];
5. *Debtors' Emergency Motion for an Order Authorizing the Debtors to (I) Continue Administering Insurance Policies and Surety Bond Programs; (II) Continue Paying Certain Brokerage Fees; and (III) Satisfy Other Obligations Related Thereto in the Ordinary Course of Business* [ECF No. 12];
6. *Debtors' Emergency Motion for Order (I) Authorizing the Debtors to (A) Pay Workforce Obligations and (B) Maintain Employee Benefit Programs, (II) Authorizing the Debtors' Banks and Other Financial Institutions to Honor Prepetition Transfers, and (III) Granting Related Relief* [ECF No. 34];
7. *Debtors' Emergency Motion for an Order (I) Authorizing Payment of Certain Taxes and Fees and (II) Granting Related Relief* [ECF No. 10];
8. *Debtors' Emergency Motion for Entry of Order (I) Authorizing Debtors to Pay Prepetition Claims of Critical Vendors, (II) Confirming Administrative Expense Priority Status for Outstanding Prepetition Purchase Orders, and (III) Granting Related Relief* [ECF No. 15];
9. *Debtors' Emergency Motion Seeking an Order (I) Authorizing the Debtors (A) to Obtain Post-Petition Senior Secured Financing and (B) Use Cash Collateral, (II) Granting Adequate Protection to Secured Parties, (III) Granting Liens and Superpriority Claims, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief* [ECF No. 32];
10. *Debtors' Emergency Motion Pursuant to Sections 105(a), 363, 1107 and 1108 of the Bankruptcy Code for an Order (A) Authorizing, but not Directing, the Debtors to (I) Maintain and Administer Customer Programs; and (II) to Honor or Pay Certain Prepetition Obligations to Their Customers in the Ordinary Course of Business; and (B) Granting Certain Related Relief* [ECF No. 16]; and

11. *Debtors' Emergency Motion for Order (I) Authorizing Debtors to Pay Prepetition Claims of Lien Claimants, (II) Confirming Administrative Expense Priority Status for Outstanding Prepetition Purchase Orders, and (III) Granting Related Relief* [ECF No. 14].